

THE ANCHOR

Bancroft Capital's Quarterly Newsletter

FOURTH QUARTER 2021

JANUARY 14, 2022

BANCROFT CAPITAL SURPASSES \$300B IN CO-MANAGED TRANSACTIONS

It is our pleasure to announce, with great pride and appreciation, that we have surpassed \$300B in co-managed transactions. Our team is honored to provide best-in-class service to our institutional clients and humbled to have been included in transactions with these issuers. Thank you!

This lofty milestone was achieved in just four years since the company's establishment in 2017. The leap from \$200 billion to \$300 billion in co-managed transactions was achieved in just eight months.

"As a service-disabled veteran-owned broker-dealer, Bancroft endeavors to achieve excellence in everything that we do. It is our pursuit of excellence, we hope, that honors the sacrifices of those who wear and have worn the uniform," said Bancroft Founder/CEO Caudon D. Quinn.

"We are grateful to all of those who are giving us that opportunity on a daily basis."



PATRIOT LUNCH BREAKS – AN EXCLUSIVE OPPORTUNITY TO HEAR FROM OUR MILITARY ELITE

You're invited to join an exclusive Bancroft and Special Operators Transition Foundation (SOTF) sponsored virtual event, a **Patriot Lunch Break with Major Dorian Oleksak**. The event takes place on **Thursday, February 10, at noon via ZOOM**. A recently transitioned Special Forces Officer and combat veteran, Dorian has 14 years of service in the 1st Infantry Division, US Army Special Forces, and now serves as an Assistant Professor of Military Science outside of Chicago, Illinois. He will provide insights into relevant and unique experiences which highlight the value that veterans bring to the civilian sector.

To join us, please email your Bancroft Rep for the ZOOM link.



Thanks to everyone who joined our team for our inaugural Patriot Lunch Break on November 9 featuring Sergeant Major Chris Green, who shared his extensive expertise in strategic planning, training and development, resource management, budgetary oversight and organizational leadership.

To receive a link to a recording of this event, email your Bancroft Rep.

COAT DRIVE BENEFITTING VETERAN'S MULTI-SERVICE CENTER (VMC)

Thank you to everyone who supported our recent coat drive benefitting the Veterans Multi-Service Center (VMC). Bancroft, Brookwood Properties and Constellation Brands collected over 500 pounds of clothing. A big thank you to Manufacturer's Golf and Country Club and Chairman Todd Eby for the latest efforts. Learn more about the VMC at vmcenter.org.



4TH QUARTER CO-MANAGED TRANSACTIONS



BANCROFT CAPITAL
SERVING CLIENTS, COUNTRY & VETERANS

BANCROFT4VETS.COM

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